

IRA TRANSFER FORM



Sit Investment Associates

Sit Mutual Funds

P.O. Box 9763, Providence, RI 02940

Overnight Mail: 101 Sabin Street, Pawtucket, RI 02860

Instructions

- Use this form to liquidate and transfer your IRA assets to Sit Mutual Funds.
- If you are establishing a new IRA at Sit, please complete the IRA Application.
- Upon receipt of this form, we will contact your current IRA institution to arrange the transfer.

Questions?
Call us at 800-332-5580

IRA Account Registration

Owner's Name: First, Middle Initial, Last

SS Number/Type of Government ID and Number

Date of Birth

Street Address

City, State and Zip

Tell us the type of IRA you currently own and the type of IRA you would like us to set up.

- | | |
|---|---|
| <input type="checkbox"/> Traditional IRA to a Sit Traditional IRA | <input type="checkbox"/> Roth IRA to a Sit Roth IRA |
| <input type="checkbox"/> Rollover IRA to a Sit Rollover IRA | <input type="checkbox"/> SEP IRA to a Sit SEP IRA |

Asset Information

Please liquidate the assets listed below:

Certificate of Deposit

1.	_____	_____	2.	_____	_____
	CD Account Number and Maturity Date	\$ Amount or % of Account		CD Account Number and Maturity Date	\$ Amount or % of Account

Mutual Fund

1.	_____	_____	_____	_____
	Mutual Fund Name	Account Number	\$ Amount or % of Account	
2.	_____	_____	_____	_____
	Mutual Fund Name	Account Number	\$ Amount or % of Account	

Other

1.	_____	_____	2.	_____	_____
	Account Number and Description	\$ Amount or % of Account		Account Number and Description	\$ Amount or % of Account

Name and Address of Current Custodian:

Name of Current Custodian

Address

City, State, Zip

Investment Amount

If investing in an existing Sit IRA, please include your account number. If a new account, indicate "NEW". There is a minimum investment amount of \$2,000 per fund, except as noted.

	Account # or "New"	\$ Amount or % of Account		Account # or "New"	\$ Amount or % of Account
<input type="checkbox"/> Large Cap Growth	002-	\$ _____	<input type="checkbox"/> International Growth	006-	\$ _____
<input type="checkbox"/> Mid Cap Growth	001-	\$ _____	<input type="checkbox"/> Developing Markets Growth	011-	\$ _____
<input type="checkbox"/> Small Cap Growth	010-	\$ _____	<input type="checkbox"/> U.S. Government Securities	003-	\$ _____
<input type="checkbox"/> Dividend Growth Class I* (\$100,000 minimum initial investment)	015-	\$ _____	<input type="checkbox"/> Global Dividend Growth Class I* (\$100,000 minimum initial investment)	020-	\$ _____
<input type="checkbox"/> Dividend Growth Class S*	017-	\$ _____	<input type="checkbox"/> Global Dividend Growth Class S*	021-	\$ _____
<input type="checkbox"/> Balanced	009-	\$ _____			

*Please refer to your prospectus for details on the Dividend Growth Fund and Global Dividend Growth Fund share classes.

Signature Authorizing Transfer

I hereby authorize this transfer and certify that I am establishing a Sit IRA. **Your resigning custodian may require a signature guarantee to process the transfer.** Please check with your custodian before sending us this IRA Transfer Form. Use the space below for the signature guarantee, if required.

Signature	Date	Medallion Signature Guarantee

Make check(s) payable to: PFPC Trust Company* as Custodian for Sit Mutual Funds IRA.

FBO: _____

Client Name Account Number

**Mail to: Sit Mutual Funds
P.O. Box 9763
Providence, RI 02940**

For Office Use Only:

Date Letter Sent

Acceptance by PFPC Trust Company* as Custodian:

PFPC Trust Company* accepts its appointment as Custodian of the above referenced IRA and has established an IRA as indicated by the shareholder on the front of this form under the Internal Revenue Code section 408(a) for IRAs under the shareholder's name in Sit Mutual Funds. Sit Mutual Funds and PFPC Trust Company*, as Custodian, cannot accept assets other than cash. Upon receipt of the check, the proceeds will be credited to the named Participant's account.

Accepted by PFPC Trust Company*, as Custodian for Sit Mutual Funds IRA.

Authorized Representative of PFPC Trust Company*

Date

*PFPC Trust Company will undergo a name change to PNC Trust Company on June 7, 2010.